

APPLICANT NAME: \_\_\_\_\_

APARTMENT # AND ADDRESS \_\_\_\_\_

RETIREMENT INCOME

SUMMARY SHEET

ANNUAL SOCIAL SECURITY BENEFIT \$ \_\_\_\_\_

ANNUAL INTEREST INCOME \$ \_\_\_\_\_

PENSION INCOME \$ \_\_\_\_\_

OTHER INCOME\* \$ \_\_\_\_\_

\$ \_\_\_\_\_

TOTAL ANNUAL INCOME \$ \_\_\_\_\_

BROKERAGE ACCOUNTS\*:

Name:

Account No:

1. \_\_\_\_\_

\_\_\_\_\_

2. \_\_\_\_\_

\_\_\_\_\_

3. \_\_\_\_\_

\_\_\_\_\_

4. \_\_\_\_\_

\_\_\_\_\_

\*PLEASE SPECIFY AND ATTACH TO WORKSHEET